

Built-In Savings Guaranty[™] Certificate Request

Review Process & Requirements

EPX Guaranty Co (EPXGCo) uses EnergyLogic as the administrator of the Built-In Savings Guaranty (BSG). Each rating will be run through <u>QA GenieLite</u> (QAGL), an automated program that EnergyLogic created to perform thousands of checks on rating data to quickly identify potential errors that the rater may have made during the data entry process. The program runs these checks automatically by reviewing the data points in Ekotrope (by referencing the specific Project ID), or in REM/*Rate*[™] (by referencing the building file).

Get Started!

To ensure timely processing of certificate requests, the action items requested are administered via email. Each email request *must* include the completed contact information document and the required items for either Ekotrope, or REM/*Rate* users.

Please <u>click here to begin your email</u> and follow the process below:

Contact Information

Please provide contact information for the person you want to receive the individual certificates as well as the information on where to send monthly invoices. <u>Click here to</u> <u>complete this fillable PDF</u> and attach the document to the email.

Required Items for Ekotrope Users

Built-In Savings Guarantee[™] (BSG) Certificates are processed *individually,* per home address. You must include the following document and information:

- Home Energy Rating Certificate
- Provide the Ekotrope project ID

Required Items for REM/Rate Users

Built-In Savings Guarantee[™] (BSG) Certificates are processed *individually,* per home address. You must attach the following documents:



- Home Energy Rating Certificate
- Provide the REM/*Rate*[™] building file. Please ensure the completed rating file has been submitted to the RESNET_® Registry.

Additional Information

Need to Submit Multiple Addresses? Contact us at <u>EPXGuaranty@nrglogic.com</u> to submit your request.

Issued Certificate: The requesting company can expect to receive the Built-In Savings Guaranty Certificate via email within 48 hours. EPXGCo will issue and send the Certificate directly to EPX Member to distribute, as necessary. <u>View a sample</u> Built-In-Savings Guaranty[®] Certificate.

Invoicing: EnergyLogic will invoice for the total quantity of certificates issued and will provide a spreadsheet listing the home addresses. Invoicing will occur on approximately the last day of the month and payment shall be due by the end of the following month (i.e. within 30 days).

Data Integrity: EnergyLogic does not view any of this data, nor does QAGL store it in any way -- all we see is the home address information. Should there be any outliers the software flags, EnergyLogic will reach out directly to clarify prior to issuing a certificate. Due to our good faith EPX partnership, EnergyLogic will never use this access for any malicious or intrusive data-collection.

Please <u>visit the BSG website</u> for more information.